InVEST IN FIFE

Annual Report 2015/16

- No of projects won: 6
- Jobs Created: 365
- Jobs Safeguarded: 390
- Investment: £7.1M
- Total Enquiries: 96

Investments from:
- Amazon.co.uk
- Babcock
- Bay Solutions Scotland Ltd
- DiGiCo
- Exterity

Events:
- Offshore Europe 2015
- Marine Conference
- Offshore Wind Supply Chain Annual Conference
- Low Carbon Heat Conference

10 year average
560 jobs p.a
£79M investment p.a
### Enquiries by area %

<table>
<thead>
<tr>
<th>Area</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kirkcaldy</td>
<td>29.2</td>
</tr>
<tr>
<td>Cowdenbeath</td>
<td>9.4</td>
</tr>
<tr>
<td>Glenrothes</td>
<td>14.6</td>
</tr>
<tr>
<td>Levenmouth</td>
<td>19.8</td>
</tr>
<tr>
<td>North East Fife</td>
<td>11.5</td>
</tr>
<tr>
<td>South West Fife</td>
<td>8.3</td>
</tr>
<tr>
<td>City of Dunfermline</td>
<td>3.1</td>
</tr>
<tr>
<td>More than one area</td>
<td>2.0</td>
</tr>
</tbody>
</table>

### Invest in Fife Enquiries 2015-16 - Origin

- Scotland: 42
- Europe: 10
- UK: 32
- North America: 6
- Asia: 6
- Total: 96

### Enquiries by sector %

<table>
<thead>
<tr>
<th>Sector</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>Creative Industries</td>
<td>8</td>
</tr>
<tr>
<td>Sustainable Tourism</td>
<td>4</td>
</tr>
<tr>
<td>Life Sciences</td>
<td>0</td>
</tr>
<tr>
<td>Financial &amp; Business Services</td>
<td>2</td>
</tr>
<tr>
<td>Food &amp; Drink</td>
<td>14</td>
</tr>
<tr>
<td>Energy (incl. Renewables &amp; Oil &amp; Gas)</td>
<td>51</td>
</tr>
<tr>
<td>Other</td>
<td>21</td>
</tr>
</tbody>
</table>

### Source of Enquiries

- Direct Enquiries
- Referrals
- Property
- Other
- Property Agents
- Landowner
- Consultant
- Developer
- Others
Key Projects

**Gateway Rosyth**

Gateway Rosyth, is a world class location for marine, energy, logistics and engineering businesses, with an international port and a proven track record in complex project mobilisation and delivery.

Major multi-national companies are located at Rosyth and the surrounding area, the Rosyth waterfront is owned and shared by 3 major stakeholders; Forth Ports – Providing port facilities, heavy lift capability, berthing, freight and logistic operations, Babcock International - Supporting offshore energy, specialised manufacturing and defence engineering, Scarborough Muir Group – Office, commercial & 61 ha of land development opportunities available. A growing number of engineering, marine and energy industry businesses are choosing to locate themselves at Rosyth: including Oceaneering and Parsons Peebles.

Invest in Fife, Scottish Enterprise and the landowners are activity marketing 61 hectares of land and available properties in the Gateway Rosyth, promotion will take place pre and post Queensferry Crossing opening.

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**Energy Park Fife Scotland**

Energy Park Fife is a world leading engineering and research zone within the energy sector. It’s location on the east coast of Scotland gives companies easy access to the offshore energy market in the North Sea as well as global regions.

A joint venture between Scottish Enterprise and Fife Council, Energy Park Fife is capable of supporting the largest oil & gas renewables projects and encompasses a 55 ha engineering site, Methil Docks, Methil Docks Business Park and Low Carbon Investment Park.

A promotional video was created to promote the activity at the Park and also the opportunities to potential investors.

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**Levenmouth Community Energy Project**

An ambitious and innovative community hydrogen project which tackles two of the UK’s most significant energy challenges: low carbon transport and energy storage.

The project, which has three principle partners: Fife Council, Bright Green Hydrogen and Toshiba aims to position Fife on the global green energy map by developing one of the world’s foremost demonstrations of innovative applications of hydrogen, derived from renewable sources.

The project will also play a pivotal role in providing future educational, community and economic opportunities for young people and businesses to benefit from the growth of the hydrogen economy. Project will produced the world’s first Hydrogen Bin Lorries and an additional 10 Kangoo Vans and 5 Transit Vans – the project is set to be complete at the start of 2017.

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**University of St Andrews & Guardbridge Business Park**

The University of St Andrews aims to become the UK’s first carbon neutral university and is forging ahead in the field of energy storage technologies. Guardbridge Business Park The University of St Andrews has acquired the former Curtis Paper Mill in Guardbridge to help advance its aim of becoming a carbon neutral organisation which will supply a 6.5MW district heating system for the University. An integral part of the site will be the Innovation Centre, which will provide grade A office accommodation. A Centre of excellence for energy storage and geothermal heat Research and development in energy conversion and storage are becoming increasingly important in order to reduce our reliance on fossil fuels and to address the significant challenges facing the energy sector.

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**Glenrothes Heat**

Glenrothes Heat is a project to look at whether there is a technical and business case for the implementation of a community heating network in Glenrothes utilising the heat from the RWE Markinch Biomass CHP plant, which was formally opened in March 2015. The project team for Glenrothes Heat, has been set up with representatives of Fife Council, RWE and the Scottish Government.

Rather than using gas or electricity to provide hot water or heating for local businesses and/or homes in the centre of Glenrothes, the local biomass CHP plant owned and operated by RWE will provide the heat. Highly insulated underground pipes carry the hot water to businesses and homes within an allocated area; at each property a Heat Interface Unit is installed instead of a boiler and provides the resident with full heating control and domestic hot water generation. This is known as district or community heating.

The benefits include; using a source of low cost, low carbon heating for homes and businesses in the local area, working towards reducing fuel poverty, creating heat from waste wood products and supporting jobs and investment in the national forestry industry and protecting our rural environment.

The announcement for the whether the project will be granted funding will be announced in January 2017.
Upper Forth

A unique location within central Scotland, adjacent to the Forth River, offering a highly skilled workforce and internationally renowned industrial heritage.

The Upper Forth sub-region is the area immediately closest to Longannet Power Station. It extends to cover Stirling and north to Kinross, taking in Clackmannanshire, southwest Fife and areas within Perth & Kinross and Falkirk.

Fife, Falkirk and Clackmannanshire councils are working jointly to reduce the economic impacts of Longannet’s closure. The taskforce have produced marketing material in the form of a brochure folder with inserts, which will be be used to highlight to investors what land and properties are available in the Upper Forth area.

Westfield

This 60 hectare former open cast coal site aims to combine industrial ecology with community led regeneration, putting the environment and communities at the heart of sustainable economic growth.

Maximising the relationship between energy production and energy use is key to industrial development at this strategically important site. The creation of an energy generation centre, based on the recovery of renewables will act as an anchor development. Other uses at the site will include utilising waste heat for food production and a range of low carbon and clean technologies, including energy storage, solar generation, green hydrogen production and industrial symbiosis.

The Westfield Masterplan outlines opportunities to grow its existing profile as part of Scotland’s green economy and to create ecologically enriched areas for leisure and recreation.

Queensway Technology and Business Park

Strategically located in one of Fife’s largest towns, Glenrothes – located within 30 minutes drive of Edinburgh and Dundee. Fife Council envisage a sustainable business park development where businesses can succeed.

One acre site with 20 brand new state of the art full spec industrial business units. This fully sustainable business park, presents the option to link the UK’s first green data centre based onsite, also build on Fife’s reputation in renewable energy.

The park aims to be a hub for Fintech, Oil and Gas, Games and Cloud Industries and on a wider scale Glenrothes has 46 of Fife’s top businesses and is one of Scotland largest clusters of electronics companies.

Work is underway to develop promotional material for the development of the Queensway industrial estate. Consultants are being approached to develop graphical representations of what the estate may look like to be incorporated into a brochure/folder. Building work is set to start in 2017.

HADIE Hillend And Donibristle Industrial Estate

Over the past 50 years Hillend and Donibristle Industrial Estate has been an important employment and economic hub. The Estate accommodates over 120 businesses and over 2000 employees in a location which continues to be attractive to a whole range of businesses from sole traders to internationally recognised companies. The estate is vitally important to the economy of Fife hosting seven of the top 100 businesses in Fife, including BAE Systems, Heil Farid, Ingenico and Rolls-Royce.

Future developments include; Scarborough Muir Group has started works in respect of a new £4m development at the entrance to the industrial estate. The development will see a new supermarket, pub/restaurant and business unit.

As well as the purchase by Fife Council of former Havelock Building with subsequent sale of part to Sign Plus Limited for expansion of its existing business within the estate. Demolition of remaining building now complete and a serviced employment site of 1.4ha is on the market.

Also, there is potentially a £4.1m private sector new build development of starter units and offices on a formerly derelict site.

Fife means business.